



Harvard Joint Center for Housing Studies

POLICY ADVISORY BOARD MEETING



February 6 & 7, 2017
Four Seasons Hotel
Washington, DC

Table of Contents	Page
PAB Meeting Information.....	2
PAB Meeting Agenda.....	3
Monday, February 6, 2017	3
Tuesday, February 7, 2017.....	4
PAB Business Roundtable	5
PAB Executive Committee.....	6
Calendar of Upcoming Meetings	7
PAB Meeting Participants	9
PAB Representatives.....	11
Speakers and Harvard University	12
Contact Information.....	13
Policy Advisory Board Member Companies and Representatives	15
Honorary PAB Members, Guests and Alternate PAB Representatives	26
Harvard Joint Center for Housing Studies.....	28

PAB MEETING INFORMATION

ATTIRE: Suggested attire for the entire meeting, including dinner, is business attire.

ASSISTANCE: If you have questions or need assistance during the meeting, please contact:

Kerry Donahue
Associate Director of Communications
kerry_donahue@harvard.edu
Cell: (617) 821-7943

James Chaknis
Communications & Outreach Coordinator
james_chaknis@harvard.edu
Cell: (352) 562-3552

MEETING FEE: Registration for the meeting was accompanied by a Meeting Fee of \$695 (\$325 for spouses/guests). The Meeting Fee defrays charges for catered events, media services, printed materials, and other direct costs incurred in connection with a particular meeting. Meeting Fees are only charged to members in attendance at each meeting, vary according to meeting location and costs, and are not pro-rated for partial attendance at a meeting. Consistent with established guidelines, this policy ensures that annual PAB membership contributions are used to support the Joint Center's research program and not for PAB meeting expenses. We thank you for your support of this policy.

MEETING MATERIALS: Additional meeting materials, including speaker biographies, PowerPoint presentations, and PAB member company profiles can be found online at:

www.jchs.harvard.edu/pab-meeting-materials (*password: fourseasons*)

NEW MEMBER COMPANY: We welcome the following company to the Policy Advisory Board, with thanks for their commitment to housing research at Harvard, and to the PAB:

Installed Building Products, Jeffrey Edwards, Chairman, CEO & President

WI-FI: The password for the wi-fi in the meeting room is **HU2017** (all upper case).

PAB MEETING AGENDA

Monday, February 6, 2017

Executive Committee:

12:00 pm **EXECUTIVE COMMITTEE MEETING
and WORKING LUNCH** *The Four Seasons Hotel
Algonquin Room*

Full Policy Advisory Board:

1:30 pm **WELCOME** *The Four Seasons Hotel
Salon A*

Carol Tomé

Executive Vice President and Chief Financial Officer, The Home Depot
Chair, Policy Advisory Board

Christopher E. Herbert

Managing Director, Harvard Joint Center for Housing Studies

1:40 pm **ECONOMIC OUTLOOK**

Torsten Slok

Chief International Economist
Deutsche Bank

2:30 pm **PAB BUSINESS ROUNDTABLE I** (*Moderated*)

3:30 pm **BREAK**

4:00 pm **PAB BUSINESS ROUNDTABLE II** (*Open Mic*)

5:00 pm **AFTERNOON SESSION ADJOURNS**

6:00 pm **RECEPTION** *The Four Seasons Hotel
Seasons Restaurant*

7:00 pm **POLICY ADVISORY BOARD DINNER**

KEYNOTE: **Dr. Ben Carson** (*invited*)
Secretary-Designate
U.S. Department of Housing and Urban Development

PAB MEETING AGENDA

Tuesday, February 7, 2017

- 7:00 am** **BREAKFAST** *The Four Seasons Hotel
Salon B*
Guests and New Member Discussion
- 8:00 am** **THE NEW ADMINISTRATION & CONGRESS:
THE FIRST FEW WEEKS** *The Four Seasons Hotel
Salon A*
- Chris Matthews**
Political Commentator, Author, and Host of “Hardball”, MSNBC
- 8:45 am** **ECONOMIC POLICY IN 2017: CHALLENGES AND OPPORTUNITIES**
- The Honorable Robert Portman**
Senator (R-Ohio)
- 9:15 am** **HOUSING & THE NEW ADMINISTRATION**
- Mark Calabria**
Director of Financial Regulation Studies, Cato Institute
- Pamela Hughes Patenaude**
President, J. Ronald Terwilliger Foundation for Housing America’s Families
- Michael A. Stegman**
Fellow, Bipartisan Policy Center
- 10:15 am** **BREAK**
- 10:45 am** **JOINT CENTER FOR HOUSING STUDIES UPDATE**
- Christopher E. Herbert**
Managing Director, Harvard Joint Center for Housing Studies
- 11:00 am** **IMPROVING AMERICA’S HOUSING 2017:
REMODELING FOR A NEW GENERATION**
- Kermit Baker**
Director, Remodeling Futures Program, Harvard Joint Center for Housing Studies
- Respondents:*
- | | |
|---|---|
| Christopher Klein
Chief Executive Officer
Fortune Brands Home & Security | Susan Marvin
Vice Chair
Marvin Windows and Doors |
|---|---|
- 12:00 noon** **MEETING ADJOURNS**

PAB BUSINESS ROUNDTABLE

At the PAB Business Roundtable, a traditional meeting feature for over 40 years, one representative from each company at the table, including prospective member companies, offers brief remarks summarizing his or her business perspective on the economy and housing. The session provides the opportunity for the group to share opinions and insights from the various housing industry sectors represented: home building, building material manufacturing and distribution, housing finance and mortgage banking, design, construction, retail, remodeling, and business media.

This year, based on feedback from members, we are trying a **new Roundtable format**. The first hour will be a moderated discussion (facilitated by Barbara Alexander and Dan Fulton); the second hour will be a “lightning round” of the traditional Roundtable format.

Please be advised that the meeting room will accommodate seating for **one representative per company at the table**. We ask for your assistance and cooperation.

Microphone Instructions: To speak, push the button (no need to hold it) and the mic will be on. Once you have finished speaking, push the button again to turn it off.

HOURL 1: MODERATED ROUNDTABLE *(Facilitated by Barbara Alexander & Dan Fulton)*

- Regulatory reform will be a high priority for the new administration and Congress. From your perspective, what areas should be the priority for these efforts at the federal, state, and local levels?
- Corporate and personal tax reform have a high likelihood of moving ahead. What aspects of proposed changes to the tax code offer the most promise and the most risk for your business? How could these changes affect homebuyers, manufacturers, suppliers, and retailers?
- A key concern last year was supply-side constraint to higher levels of home construction. Are there any indications that limits on labor, land, or development financing are easing for single-family construction? Have you adopted any approaches to overcome these constraints? How is the supply-side landscape changing for multifamily construction in terms of capital or land outside of urban cores?

HOURL 2: LIGHTNING ROUND

- What is your business outlook for 2017?
- Are there any important issues that have not yet been discussed?

Note: *PAB Business Roundtable discussion topics are designed for general discussion of insights and perspectives on various housing industry sectors. Given that member and prospective member companies may be competitors, it is incumbent upon each company representative to refrain from making statements or inquiries that would divulge confidential information, competitive data, or otherwise violate federal antitrust, securities or other applicable laws.*

POLICY ADVISORY BOARD EXECUTIVE COMMITTEE

The Policy Advisory Board Executive Committee provides leadership for the PAB and meets regularly to discuss planning and priorities with regard to meetings, programming, and support for the Joint Center for Housing Studies.

2017 Executive Committee:

Carol B. Tomé	The Home Depot (<i>Chair</i>)
Allan P. Merrill	Beazer Homes (<i>Vice Chair</i>)
Peter Alexander	BMC
Thomas B. Bozzuto	The Bozzuto Group
Susan Marvin	Marvin Windows and Doors
Jeffrey T. Mezger	KB Home (<i>Immediate Past Chair</i>)
John G. Morikis	The Sherwin-Williams Company
Larry T. Nicholson	The Ryland Group
Mary Rhinehart	Johns Manville
Robert H. Schottenstein	M/I Homes, Inc.
Richard A. Smith	Realty Corporation
Michael H. Thaman	Owens Corning

Ex Officio

Barbara T. Alexander	Senior Industry Fellow, Harvard Joint Center for Housing Studies
Daniel S. Fulton	Senior Industry Fellow, Harvard Joint Center for Housing Studies

CALENDAR OF UPCOMING MEETINGS

The next meeting of the Policy Advisory Board will be **June 8 and 9, 2017**, at The Park Hyatt Aviara Resort in San Diego, California. More information about the June meeting will be distributed in the coming months.

A complete schedule of upcoming meetings is below.

June 8 and 9, 2017

PAB Meeting in San Diego, CA

Opening Session:
Thursday, June 8, 2017 at 1:30 pm

The Park Hyatt Aviara Resort

September 26 and 27, 2017

PAB Meeting in Cambridge, MA

Opening Session:
Tuesday, September 26, 2017 at 1:30 pm

*The Charles Hotel, Harvard Kennedy School and
Harvard Faculty Club, Harvard University*

January 30 and 31, 2018

PAB Meeting in Washington, DC

Opening Session:
Tuesday, January 30, 2018 at 1:30 pm

The Four Seasons Hotel

June 14 and 15, 2018

PAB Meeting in Cleveland, OH

Opening Session:
Thursday, June 14, 2018 at 1:30 pm

The Ritz-Carlton

October 9 and 10, 2018

PAB Meeting in Cambridge, MA

Opening Session:
Thursday, October 9, 2018 at 1:30 pm

*The Charles Hotel, Harvard Kennedy School and
Harvard Faculty Club, Harvard University*



MEETING PARTICIPANTS

as of February 1, 2017

PAB REPRESENTATIVES

Member Companies Represented: 51

Peter Alexander	CEO, BMC Stock Holdings, Inc.
Frank Anton	Vice Chairman, Hanley Wood, LLC
Christopher Baldwin	President, Kitchen and Bath America, Kohler Co.
Brian Beazer	Chairman <i>Emeritus</i> , Beazer Homes
Mark Beck	President and CEO, JELD-WEN
Sean Beckett	Vice President and Chief Economist, Freddie Mac
Vance Bell	Chairman and CEO, Shaw Industries, Inc.
Troy Benavidez	Vice President Public Affairs, Lixil Water Technology Americas, American Standard Brands
Bob Bergeth	General Manager, Whirlpool Corporation
Greg Bergtold	Global Director of Advocacy, The Dow Chemical Company
Toby Bozzuto	President and CEO, The Bozzuto Group
Tom Bozzuto	Chairman, The Bozzuto Group
Ralf Brinkmann	Business President, Dow Building & Construction, The Dow Chemical Company
Mike Brooks	CMO, Ferguson Enterprises, Inc.
Mike Callahan	President and CEO, Gypsum Management & Supply
Roger Dankel	President, North American Sales, Simpson Strong-Tie
Steve Delarge	CEO, Lixil Water Technology Americas, American Standard
Jeffrey Edwards	Chairman, President, and CEO, Installed Building Products
Bill Emerson	CEO, Quicken Loans
Bernie Gliberman	Chairman of Governmental Affairs & Public Policy, Home Renewal Systems
Peter Goldstone	CEO, Hanley Wood
Larry Gotlieb	Vice President Government & Public Affairs, Associate General Counsel, KB Home
Susan Hakkarainen	Co-Chairman and Co-CEO, Lutron Electronics Co, Inc.
Joe Hanauer	Chairman, Move, Inc.
Mark Henderson	Vice President, National Accounts, The Sherwin-Williams Co.
John Kemp	President, Oldcastle Building Solutions
Christopher Klein	CEO, Fortune Brands Home & Security
Tim Lacey	Global Business Director, Dow Building & Construction, The Dow Chemical Company
Donald Layton	CEO, Freddie Mac
Mitch Lewis	CEO, BlueLinx Corporation
Fred Lynch	President and CEO, Masonite
Michael Lynch	Chairman, Oldcastle Distribution, Inc.
Tom Manenti	Executive Chairman, MiTek Industries, Inc.
Dan Marvin	Vice President of Business Development, Marvin Windows and Doors
Susan Marvin	Vice-Chair, Marvin Windows and Doors
Anne McCulloch	Sr. Vice President, Credit and Housing Access, Fannie Mae
Allan Merrill	President and CEO, Beazer Homes, PAB Vice Chair
Stuart Miller	CEO, Lennar Corporation
David Millstone	Co-CEO, Standard Industries, GAF Materials
John Mixson	Vice President, Sales and Marketing, National Gypsum Company
John Morikis	Chairman, President, and CEO, The Sherwin-Williams Co.
Thomas Nelson	Chairman, President, and CEO, National Gypsum Company
Frank Nothaft	Sr. Vice President and Chief Economist, CoreLogic
Sheryl Palmer	CEO, Taylor Morrison
Steve Petock	Sr. Vice President, Business Development, Ferguson Enterprises, Inc.
Dan Piché	President, L&W Supply, ABC Supply
Shawn Poe	CFO, Ply Gem Industries, Inc.

PAB REPRESENTATIVES (continued)

Jerry Redmond	President, Andersen Windows and Doors, Andersen Corporation
Andy Reid	President, Digital and Strategic Development, Hanley Wood
Larry Repar	EVP and Chief Customer Experience Officer, Masonite
Mary Rhinehart	Chairman, President, and CEO, Johns Manville
Gary Robinette	Chairman & CEO, Ply Gem Industries, Inc.
Buddy Robinson	Sr. Vice President, General Counsel and Corporate Secretary, Kohler Co.
Keith Rozolis	President and CEO, ABC Supply
Mark Runkel	EVP and Chief Credit Officer, U.S. Bank
Greg Salah	President, North America, USG Corporation
Bob Schottenstein	Chairman, CEO, and President, M/I Homes, Inc.
Greg Schwartz	Chief Business Officer, Zillow Group
Hilla Sferruzza	EVP and CFO, Meritage Homes Corporation
Floyd Sherman	CEO, Builders FirstSource
Mike Sims	Sr. Vice President of Sales, Marketing, and Strategy, LP Building Products
David Smart	Sr. Vice President and CEO, Pella Corporation
Michael Smith	Vice President, US Sales, Lutron Electronics
Richard Smith	Chairman, CEO, and President, Realogy Holdings Corp.
Jonathan Smoke	Chief Economist, Realtor.com / Move Inc.
Dave Snyder	Sr. Vice President, Supply Chain, Builders FirstSource
Fred Stephan	Sr. Vice President, Insulation Services, Johns Manville
Curt Stevens	CEO, Louisiana-Pacific Corp.
Bob Stewart	Executive Vice President, Eagle Materials, Inc.
John Sznewajs	CFO, Masco Corporation
Mike Thaman	Chairman and CEO, Owens Corning
Mark Thom	CEO, MiTek Industries, Inc.
Russ Tiejema	EVP and CFO, Masonite
Carol Tomé	EVP and CFO, The Home Depot, PAB Chair
Jerry Volas	CEO, TopBuild
Bob Wells	Sr. Vice President Corporate Communications & Public Affairs, The Sherwin-Williams Co.

SPEAKERS

Mark Calabria	Director of Financial Regulation Studies, Cato Institute
Chris Matthews	Political Commentator, Author, Host of "Hardball", MSNBC
Pam Patenaude	President, J. Ronald Terwilliger Foundation for Housing America's Families
Hon. Robert Portman	United States Senator, (R-Ohio)
Torsten Slok	Chief International Economist, Deutsche Bank
Michael A. Stegman	Fellow, Bipartisan Policy Center

HARVARD UNIVERSITY

Barbara Alexander	Senior Industry Fellow, Harvard Joint Center for Housing Studies
Kermit Baker	Director, Remodeling Futures, Harvard Joint Center for Housing Studies
Michael Berman	Senior Industry Fellow, Harvard Joint Center for Housing Studies
James Chaknis	Communications Coordinator, Harvard Joint Center for Housing Studies
Kent Colton	Senior Research Fellow, Harvard Joint Center for housing Studies
Kerry Donahue	Associate Director of Communications, Harvard Joint Center for Housing Studies
Dan Fulton	Senior Industry Fellow, Harvard Joint Center for Housing Studies
Chris Herbert	Managing Director, Harvard Joint Center for Housing Studies
David Luberoff	Senior Associate Director, Harvard Joint Center for Housing Studies
Mark Richardson	Senior Industry Fellow, Harvard Joint Center for Housing Studies



CONTACT INFORMATION

POLICY ADVISORY BOARD MEMBER COMPANIES AND REPRESENTATIVES

To make changes, contact Kerry Donahue at (617) 495-7640 or kerry_donahue@harvard.edu

ABC SUPPLY

Mr. Keith Rozolis
President and CEO
ABC Supply
One ABC Parkway
Beloit, WI 53511
(608) 368-2329
(608) 363-0239 F
keith.rozolis@abcsupply.com

Mr. Dan Piché
President
L&W Supply
One ABC Parkway
Beloit, WA 53511
(608) 368-2216
(608) 364-6954 F
daniel.piche@abcsupply.com

AMERICAN STANDARD

Mr. Steve Delarge
CEO
LIXIL Water Technology Americas
One Centennial Ave.
Piscataway, NJ 08855
(732) 980-3294
delarges@lixilamericas.com

Mr. Chris Capone
Vice President and General Manager Trade
Sales
American Standard
1 Centennial Avenue
Piscataway, NJ 08855
(732) 980-3142
(773) 298-0616 F
caponec@americanstandard.com

ANDERSEN CORPORATION

Mr. Jay R. Lund
Chairman, President, and CEO
Andersen Corporation
100 Fourth Avenue North
Bayport, MN 55003
(651) 265-5639
(651) 351-3533 F
jay.lund@andersencorp.com

Mr. Jerry Redmond
President, Andersen Windows and Doors
Andersen Corporation
100 4th Avenue North
Bayport, MN 55003
(651) 264-5543
jerry.redmond@andersencorp.com

BEAZER HOMES USA, INC

Mr. Brian C. Beazer
Chairman Emeritus
Beazer Homes
300 State Street, Apt 500
Knoxville, TN 37902
(917) 855-8264
(212) 973-0060 F
bbeazer@investors3.com

Mr. Allan P. Merrill
President and CEO
Beazer Homes
1000 Abernathy Road NE, #260
Atlanta, GA 30328
(770) 829-3740
(770) 481-2808 F
apmerrill@beazer.com

BLUELINX CORPORATION

Mr. Mitch Lewis
President and CEO
BlueLinxCorporation
4300 Wildwood Parkway
Atlanta, GA 30339
(770) 221-2000
mitch.lewis@bluelinxco.com

BMC STOCK HOLDINGS, INC.

Mr. Peter Alexander
President and CEO
BMC
890 Hammond Drive, Suite 500
Atlanta, GA 30328
(678) 222-1222
peter.alexander@buildwithbmc.com

Mr. Jim Major
CFO
BMC Stock Holdings, Inc.
980 Hammond Drive, Suite 500
Atlanta, GA 30328
(919) 431-1157
jim.major@stocksupply.com

BOZZUTO GROUP

Mr. Thomas S. Bozzuto
Chairman
The Bozzuto Group
6406 Ivy Lane, Suite 700
Greenbelt, MD 20770
(301) 446-2200
(301) 486-1300 F
tbozzuto@bozzuto.com

Mr. Toby Bozzuto
President and CEO
The Bozzuto Group
6406 Ivy Lane, Suite 700
Greenbelt, MD 20770
(301) 446-2200
(301) 486-1300 F
tobybozzuto@bozzuto.com

BUILDERS FIRSTSOURCE

Mr. Floyd Sherman
CEO
Builders FirstSource
2001 Bryan Street, Suite 1600
Dallas, TX 75201
(214) 880-3550
(214) 880-3598 F
floyd.sherman@bldr.com

Mr. David M. Snyder
Sr. Vice President, Supply Chain
Builders FirstSource
2001 Bryan Street, Suite 1600
Dallas, TX 75201
(214) 880-3529
(214) 880-3599 F
dave.snyder@bldr.com

CALATLANTIC HOMES

Mr. Larry T. Nicholson
President and CEO
CalAtlantic Group, Inc.
1100 Wilson Blvd., Suite 2100
Arlington, VA 22209
(805) 367-3800
lnichols@ryland.com

CORELOGIC

Mr. Anand Nallathambi
President and CEO
CoreLogic
40 Pacifica, Suite 900
Irvine, CA 92618
(949) 214-1007
(949) 214-1006 F
anand@corelogic.com

Mr. Frank Nothaft
Sr. Vice President and Chief Economist
CoreLogic
8229 Boone Blvd, Suite 700
Vienna, VA 22182
(703) 610-5036
fnothaft@corelogic.com

DELTIC TIMBER CORPORATION

Mr. Mark Leland
President and CEO
Deltic Timber Corporation
210 East Elm Street
PO Box 7200
El Dorado, AR 71731
mark_leland@deltic.com

DOW BUILDING SOLUTIONS

Mr. Ralf Brinkmann
President, Dow Building & Construction
The Dow Chemical Company
Bachtobelstrasse 3
CH-8810 Horgen, Switzerland
rbrinkmann@dow.com

Mr. Tim Lacey
Global Business Director
Dow Building and Construction
The Dow Chemical Company
1501 Larkin Center Drive, 200 Larkin A107
Midland, MI 48674
(989) 638-1921
tclacey@dow.com

EAGLE MATERIALS

Mr. Laurence Hirsh
Chairman, Eagle Materials
c/o Highlander Partners
300 Crescent Court, Suite 550
Dallas, TX 75201
(214) 245-5000
lhirsch@highlander-partners.com

Mr. Robert Stewart
Executive Vice President
Eagle Materials
3811 Turtle Creek Blvd.
Dallas, TX 75219
(214) 432-2040
bstewart@eaglematerials.com

EQUITY RESIDENTIAL

Mr. David Neithercut
President and CEO
Equity Residential
2 N. Riverside Plaza, Suite 400
Chicago, IL 60606-2609
(312) 928-1009
dneithercut@eqr.com

Mr. Alan W. George
Executive Vice President
Equity Residential
Two North Riverside Plaza, Suite 400
Chicago, IL 60606
(312) 928-1259
(312) 454-1962 F
ageorge@eqrworld.com

FANNIE MAE

Mr. Timothy Mayopoulos
President and CEO
Fannie Mae
3900 Wisconsin Avenue, NW
Washington, DC 20016
(202) 752-1041
(206) 752-6952 F
cynthia_taylor@fanniemae.com

Ms. Anne Segrest McCulloch
Sr. Vice President, Credit and Housing Access
Fannie Mae
3900 Wisconsin Ave, NW
Mail Stop 8H-208
Washington, DC 20016
(202) 752-7366
(202) 752-3019 F
anne_s_mcculloch@fanniemae.com

FERGUSON ENTERPRISES

Mr. Frank Roach
CEO
Ferguson Enterprises
12500 Jefferson Avenue
Newport News, VA 23602
(757) 989-2405
frank.roach@ferguson.com

Mr. Mike Brooks
CMO
Ferguson Enterprises
12500 Jefferson Avenue
Newport News, VA 23602
(757) 969-4205
(757) 989-2514 F
mike.brooks@ferguson.com

FORTUNE BRANDS HOME & SECURITY

Mr. Christopher Klein
CEO
Fortune Brands Home & Security
520 Lake Cook Road, Suite 300
Deerfield, IL 60015
(847) 484-4400
(847) 484-4503 F
christopher.klein@fbhs.com

FREDDIE MAC

Mr. Donald Layton
CEO
Freddie Mac
8200 Jones Branch Drive
McLean, VA 22102
(703) 903-3001
(571) 382-4890 F
don_layton@freddiemac.com

Mr. Sean Beckett
Vice President, Chief Economist
Freddie Mac
8200 Jones Branch Drive, MS 432
McLean, VA 22102
(703) 903-3300
sean_beckett@freddiemac.com

GAF MATERIALS CORPORATION

Mr. David Millstone
Co-CEO
Standard Industries
9 West 57th Street
New York, NY 10019
(212) 821-1613
(212) 821-1624 F
dmillstone@standardindustries.com

Mr. Robert Tafaro
President
Standard Industries
1 Campus Drive
Parsippany, NJ 07054
(973) 872-4226
(973) 872-4450 F
btafaro@gaf.com

GIBRALTAR INDUSTRIES

Mr. Frank G. Heard
President and CEO
Gibraltar Industries, Inc.
3556 Lake Shore Road
Buffalo, NY 14219
(716) 826-6500
fheard@gibraltar1.com

GYP SUM MANAGEMENT & SUPPLY, INC.

Mr. Mike Callahan
President and CEO
Gypsum Management & Supply, Inc.
100 Crescent Centre Parkway, Suite 800
Tucker, GA 30084
(770) 939-1711
gmcallahan@gms.com

HANLEY WOOD, LLC

Mr. Frank Anton
Vice Chairman
Hanley Wood, LLC
One Thomas Circle, NW, Suite 600
Washington, DC 20005
(202) 736-3345
(202) 785-1974 F
fanton@hanleywood.com

Mr. Peter Goldstone
CEO
Hanley Wood, LLC
One Thomas Circle, NW
Suite 600
Washington, DC 20005
(202) 736-3304
pgoldstone@hanleywood.com

HOME DEPOT

Ms. Carol B. Tomé
Executive Vice President and CFO
The Home Depot
2455 Paces Ferry Road
Atlanta, GA 30339
(770) 384-5735
(770) 384-5736 F
carol_tome@homedepot.com

HOME RENEWAL SYSTEMS

Mr. Bernard Gliberman
Chairman of Governmental Affairs and Public
Policy
23370 Commerce Drive
Farmington Hills, MI 48335
(248) 640-7055
(734) 744-4073 F
bernieg@hrsgreen.com

HOVNANIAN ENTERPRISES, INC.

Mr. Ara K. Hovnanian
Chairman, President and CEO
Hovnanian Enterprises
435 Hudson Street, 7th Floor
New York, NY 10014
(212) 421-6111
(212) 421-1663 F
ahovnanian@khov.com

Mr. Joseph Riggs
Group President, K. Hovnanian Cos.
K. Hovnanian Homes
110 Fieldcrest Avenue
Edison, NJ 08837
(732) 623-6800
(732) 225-0131 F
jriggs@khov.com

HUTTIG BUILDING PRODUCTS, INC.

Mr. Jon Vrabely
President and CEO
Huttig Building Products, Inc.
555 Maryville University Drive, Suite 400
St. Louis, MO 63141
(314) 216-2615
(314) 216-2601 F
jvrabely@huttig.com

INSTALLED BUILDING PRODUCTS

Mr. Jeffrey Edwards
Chairman, CEO, and President
Installed Building Products
495 S High St., Ste 150
Columbus, OH 43215
(614) 241-2070
jedwards@edwardscompanies.com

JELD-WEN

Mr. Mark Beck
President and CEO
JELD-WEN
440 South Church Street, Suite 400
Charlotte, NC 28202
(704) 378-5700
mbeck@jeldwen.com

Mr. John Dinger
Executive Vice President and President of North
America
JELD-WEN
440 South Church Street, Ste. 400
Charlotte, NC 28202
(704) 378-5732
jdinger@jeldwen.com

JOHNS MANVILLE CORPORATION

Ms. Mary Rhinehart
Chairman, President, and CEO
Johns Manville
717 17th Street, 12th Floor
Denver, CO 80202
(303) 978-2678
(303) 978-2108 F
mary.rhinehart@jm.com

Mr. Fred Stephan
Sr. Vice President, Insulation Systems
Johns Manville Corporation
717 17th Street
Denver, CO 80202
(303) 978-3436
(303) 978-3645 F
fred.stephan@jm.com

KB HOME

Mr. Jeffrey T. Mezger
Chairman, President and CEO
KB Home
10990 Wilshire Boulevard
7th Floor
Los Angeles, CA 90024
(310) 231-4001
(310) 231-4290 F
jmezger@kbhome.com

Mr. Lawrence Gotlieb
Vice President Government & Public Affairs,
and Associate General Counsel
KB Home
10990 Wilshire Boulevard
7th Floor
Los Angeles, CA 90024
(310) 231-4133
(310) 231-4280 F
lgotlieb@kbhome.com

KOHLER CO.

Mr. David Kohler
President and CEO
Kohler Co.
444 Highland Drive
Kohler, WI 53044
(920) 457-4441
(920) 459-1745 F
david.kohler@kohler.com

Mr. Christopher Baldwin
President, Kitchen and Bath Americas
Kohler Co.
444 Highland Drive
Kohler, WI 53044
(920) 457-4441
chris.baldwin@kohler.com

LENNAR CORPORATION

Mr. Stuart Miller
CEO
Lennar Corporation
700 NW 107 Avenue, 4th Floor
Miami, FL 33172
(305) 229-6422
(305) 227-7115 F
stuart.miller@lennar.com

LOUISIANA-PACIFIC CORPORATION

Mr. Curt Stevens
CEO
Louisiana-Pacific Corporation
414 Union Street
Suite 2000
Nashville, TN 37219
(615) 986-5632
(615) 986-5610 F
curt.stevens@lpcorp.com

LUTRON ELECTRONICS

Ms. Susan Hakkarainen
Co-Chairman and Co-CEO
Lutron Electronics
7200 Suter Road
Coopersburg, PA 18036
(610) 282-7788
shakkarainen@lutron.com

MARVIN WINDOWS AND DOORS

Ms. Susan Marvin
Vice-Chair
Marvin Windows and Doors
PO Box 100
Warroad, MN 56763
(218) 386-1430
(218) 386-4257 F
suemarv@marvin.com

Mr. Dan Marvin
Vice President of Business Development
Marvin Windows and Doors
2020 Silver Bell Road, Suite 15
Eagan, MN 55122
(651) 452-3039
danma@marvin.com

MASCO CORPORATION

Mr. Keith J. Allman
President and CEO
Masco Corporation
21001 Van Born Road
Taylor, MI 48180
(313) 792-6202
(313) 792-6137 F
keith_allman@mascohq.com

MASONITE INTERNATIONAL CORP.

Mr. Frederick J. Lynch
President and CEO
Masonite International Corporation
201 N. Franklin Street, Suite 300
Tampa, FL 33602
(813) 739-1830
(813) 739-1830 F
flynch@masonite.com

Mr. Lawrence P. Repar
Executive Vice President, & Chief Customer
Experience Officer
Masonite International Corporation
201 N. Franklin Street, Suite 300
Tampa, FL 33602
(813) 739-1803
(813) 879-6306 F
lrepar@masonite.com

MERITAGE HOMES CORPORATION

Mr. Steven J. Hilton
Chairman and CEO
Meritage Homes Corporation
8800 E. Raintree Drive, #300
Scottsdale, AZ 85260
(480) 515-8002
shilton@meritagehomes.com

M/I HOMES, INC.

Mr. Robert H. Schottenstein
Chairman, CEO & President
M/I Homes, Inc.
3 Easton Oval, Suite 500
Columbus, OH 43219
(614) 418-8002
rhschottenstein@mihomes.com

MITEK INDUSTRIES, INC.

Mr. Thomas J. Manenti
Executive Chairman
MiTek Industries, Inc.
16023 Swingley Ridge Road
Suite 300
Chesterfield, MO 63017
(314) 851-7485
(314) 434-6826 F
tmanenti@mii.com

Mr. Richard H. Marriott, Jr.
Group President, North America
MiTek U.S.A, Inc.
16023 Swingley Ridge Road
Suite 300
Chesterfield, MO 63017-5746
(314) 851-7400
(314) 434-6826 F
dmarriott@mii.com

MOVE, INC.

Mr. Joe F. Hanauer
Chairman
Move Inc./Realtor.com
1200 S. Coast Highway, #204
Laguna Beach, CA 92651
(949) 494-2333
(312) 961-2546 F
joe.hanauer@move.com

Mr. Ryan O'Hara
CEO
Move, Inc.
10 Almaden Blvd, Suite 800
San Jose, CA 95113
(408) 558-7195
ryanhara@move.com

NATIONAL GYPSUM

Mr. Thomas C. Nelson
Chairman, President and CEO
National Gypsum Company
2001 Rexford Road
Charlotte, NC 28211
(704) 365-7200
(704) 365-7391 F
tcnelson@nationalgypsum.com

Mr. John Mixson
Vice President, Sales and Marketing
National Gypsum Company
2001 Rexford Rd.
Charlotte, NC 28211
(704) 365-7660
jwmmixson@nationalgypsum.com

OLDCASTLE BUILDING PRODUCTS, INC.

Mr. Michael Lynch
Chairman
Oldcastle Distribution, Inc.
900 Ashwood Parkway, Suite 600
Atlanta, GA 30338
(770) 677-2332
(770) 673-2400 F
michael.lynch@oldcastleinc.com

Mr. John Kemp
President
Oldcastle
900 Ashwood Pkwy, Suite 600
Atlanta, GA 30338
(770) 677-2334
john.kemp@oldcastle.com

OWENS CORNING

Mr. Michael H. Thaman
Chairman and CEO
Owens Corning
One Owens Corning Parkway
Toledo, OH 43659
(419) 248-5412
(419) 325-3143 F
mike.thaman@owenscorning.com

Mr. Julian Francis
President, Insulation
Owens Corning
One Owens Corning Parkway
Toledo, OH 43659
(419) 248-6572
(419) 325-1572 F
julian.francis@owenscorning.com

PELLA CORPORATION

Mr. Timothy Yaggi
President and CEO
Pella Corporation
102 Main Street
Pella, IA 50219
(641) 621-6039
yaggiwt@pella.com

Mr. Adam Farver
Chairman of the Board
Pella Corporation
102 Main Street
Pella, IA 50219
(641) 651-0941
apfarver@pella.com

PLY GEM INDUSTRIES

Mr. Gary E. Robinette
Chairman and CEO
Ply Gem Industries
5020 Weston Parkway, Suite 400
Cary, NC 27513
(919) 677-4020
(919) 677-3914 F
gary.robinette@plygem.com

QUICKEN LOANS

Mr. Bill Emerson
CEO
Quicken Loans
1050 Woodward Avenue
Detroit, MI 48226
(313) 373-7474
williamemerson@quickenloans.com

REALOGY CORPORATION

Mr. Richard A. Smith
Chairman, CEO and President
Realogy Corporation
175 Park Avenue
MS: 3N-010
Madison, NJ 07940
(973) 407-7001
(973) 407-7004 F
richard.smith@realogy.com

SHAW INDUSTRIES

Mr. Vance Bell
Chairman and CEO
Shaw Industries Group, Inc.
P. O. Drawer 2128
Dalton, GA 30722-2128
(706) 532-1033
(706) 532-1035 F
Vance.Bell@shawinc.com

THE SHERWIN-WILLIAMS COMPANY

Mr. John G. Morikis
Chairman, President, and CEO
The Sherwin-Williams Company
101 W. Prospect Avenue
Cleveland, OH 44115
(216) 515-4550
(216) 566-2947 F
jgmorikis@sherwin.com

Mr. Mark Henderson
Vice President, National Accounts
The Sherwin-Williams Company
101 W. Prospect Avenue
Cleveland, OH 44115
(216) 570-7710
(216) 566-1392 F
mark.r.henderson@sherwin.com

SIMPSON STRONG-TIE

Ms. Karen Colonias
President and CEO
Simpson Manufacturing Co.
5956 W. Las Positas Blvd.
Pleasanton, CA 94588
(925) 560-9270
(925) 847-1597 F
kcolonias@strongtie.com

Mr. Roger Dankel
President, North American Sales
Simpson Strong-Tie
5956 W. Las Positas Blvd.
Pleasanton, CA 94588
(214) 578-1967
rdankel@strongtie.com

TAYLOR MORRISON

Ms. Sheryl Palmer
CEO
Taylor Morrison
4900 N. Scottsdale Road, Suite 2000
Scottsdale, AZ 85251
(480) 840-8101
spalmer@taylormorrison.com

TOPBUILD

Mr. Jerry Volas
CEO
TopBuild
260 Jimmy Ann Drive
Daytona Beach, FL 32114
(386) 322-3111
jerry.volas@topbuild.com

Mr. Robert Buck
President and COO
TopBuild
260 Jimmy Ann Drive
Daytona Beach, FL 32114
(386) 763-2900
robert.buck@topbuild.com

TRI POINTE GROUP

Mr. Douglas Bauer
CEO
TRI Pointe Group
19540 Jamboree Road, Suite 300
Irvine, CA 92612
(949) 438-1444
doug.bauer@tripointehomes.com

US BANK

Mr. Mark Runkel
Executive Vice President and
Chief Credit Officer
US Bank
800 Nicollet Mall
Minneapolis, MN
(612) 303-9205
(612) 973-6901 F
mark.runkel@usbank.com

Mr. Tom Wind
President & CEO
Home Mortgage Division
US Bank
1550 American Blvd. E
Bloomington, MN 55425
(952) 876-5420
(952) 876-5496 F
thomas.wind@usbank.com

USG CORPORATION

Ms. Jennifer Scanlon
President and CEO
USG Corporation
550 West Adams Street
Chicago, IL 60661
(312) 436-3957
(312) 672-3957 F
jscanlon@usg.com

Mr. Greg Salah
President, North America
USG Corporation
550 West Adams
Chicago, IL 60661
(312) 436-3960
gsalah@usg.com

WHIRLPOOL CORPORATION

Mr. Robert Bergeth
General Manager
Whirlpool Corporation
600 W. Main Street, MD3015
Benton Harbor, MI 49022
(269) 757-3147
robert_s_bergeth@whirlpool.com

ZILLOW

Mr. Spencer Rascoff
CEO
Zillow
1301 2nd Avenue, Floor 31
Seattle, WA 98104
(206) 470-7108
(206) 470-7001 F
spencer@zillow.com

Mr. Greg Schwartz
Chief Business Officer
Zillow
1301 2nd Avenue, Floor 31
Seattle, WA 98104
(206) 470-7108
(206) 470-7001 F
gregs@zillow.com

HONORARY PAB MEMBERS

Mr. Henry Cisneros
Chairman
Cityview
454 Soledad, Suite 300
San Antonio, TX 78205
210-228-9574
210-228-9914 F
hcisneros@cityview.com

GUESTS AND ALTERNATE PAB REPRESENTATIVES

Mr. Troy Benavidez
Vice President, Public Affairs
Lixil Water Technology Americas
American Standard Brands
1 Centennial Avenue
Piscataway, NJ 07042
(732) 980-3228
benavidezt@lixilamericas.com

Mr. Greg Bergtold
Global Director of Advocacy
The Dow Chemical Company
1501 Larkin Center Drive, 200 Larkin
Midland, MI 48674
(989) 636-6371
gsbergtold@dow.com

Mr. Mike Brooks
CMO
Ferguson Enterprises, Inc.
12500 Jefferson Avenue
Newport News, VA 23602
(757) 969-4205
mike.brooks@ferguson.com

Mr. Steve Petock
Sr. Vice President, Business Development
Ferguson Enterprises, Inc.
12490 Jefferson Avenue
Newport News, VA 23602
(757) 989-2790
steve.petock@ferguson.com

Mr. Shawn Poe
CFO
Ply Gem Industries, Inc.
5020 Weston Parkway
Cary, NC 27513
(919) 677-4019
shawn.poe@plygem.com

Mr. Andy Reid
President, Digital and Strategic Development
Hanley Wood, LLC
One Thomas Circle, NW, Suite 600
Washington, DC 20005
(202) 380-3829
areid@hanleywood.com

Mr. Buddy Robinson
Sr. Vice President, General Counsel, Corporate
Secretary, and Business Development
Kohler Co.
444 Highland Drive
Kohler, WI 53044
(920) 457-4441
buddy.robinson@kohler.com

Ms. Hilla Sferruzza
Executive Vice President and CFO
Meritage Homes Corporation
8800 E. Raintree Drive
Scottsdale, AZ 85260
(480) 515-8100
hilla.sferruzza@meritagehomes.com

GUESTS AND ALTERNATE PAB REPRESENTATIVES (continued)

Mr. Mike Sims
Sr. Vice President, Marketing and Strategy
Louisiana-Pacific Corporation
414 Union Street
Suite 2000
Nashville, TN 37219
(615) 986-5641
mike.sims@lpcorp.com

Mr. David N. Smart
Sr. Vice President and CFO
Pella Corporation
102 Main Street
Pella, IA 50219
(641) 621-6558
smartdn@pella.com

Mr. Michael Smith
Vice President, U.S. Residential Sales
Lutron Electronics
7200 Suter Road
Coopersburg, PA 18036
(610) 282-6502
msmith@lutron.com

Mr. Jonathan Smoke
Chief Economist
Move, Inc.
901 King Street, Suite 200
Alexandria, VA 22314
(770) 744-5901
jonathan.smoke@realtor.com

Mr. John Sznewajs
CFO
Masco Corporation
21001 Van Born Road
Taylor, MI 48180
(313) 792-6202
kim_thomas@mascohq.com

Mr. Mark Thom
CEO
MiTek Industries, Inc.
16023 Swingley Ridge Road
Chesterfield, MO 63017
(314) 851-7533
mthom@mii.com

Mr. Russ Tiejema
Executive Vice President and CFO
Masonite International Corporation
201 N. Franklin Street, Suite 300
Tampa, FL 33602
(813) 739-3000
rtiejema@masonite.com

Mr. Robert Wells
Sr. Vice President Corporate Communications
The Sherwin-Williams Company
101 W Prospect Avenue
Cleveland, OH 44115
(216) 566-2244
rjwells@sherwin.com

HARVARD JOINT CENTER FOR HOUSING STUDIES

Ms. Barbara T. Alexander
Sr. Industry Fellow
Joint Center for Housing Studies
87 Monarch Bay Drive
Monarch Beach, CA 92629
(949) 499-6025
(949) 499-6325 F
barbara.alexander@stilesmail.co

Ms. Kerry Donahue
Associate Director of Communications
Joint Center for Housing Studies
1 Bow Street, Suite 400
Cambridge, MA 02318
(617) 495-7640
(617) 496-9957 F
kerry_donahue@harvard.edu

Mr. Kermit Baker
Director, Remodeling Futures Program
Joint Center for Housing Studies
1 Bow Street, Suite 400
Cambridge, MA 02138
(617) 495-8879
(617) 496-9957 F
kermit_baker@harvard.edu

Mr. Daniel S. Fulton
Sr. Industry Fellow
Joint Center for Housing Studies
4111 E Madison Street, #262
Seattle, WA 98112
(206) 617-9613
danfultonhome@gmail.com

Mr. Michael Berman
Sr. Industry Fellow
Joint Center for Housing Studies
3556 Lake Shore Road
(781) 424-0405
Mberman@mbermancre.com

Mr. Chris Herbert
Managing Director
Joint Center for Housing Studies
1 Bow Street, Suite 400
Cambridge, MA 02138
(617) 496-1189
(617) 496-9957 F
chris_herbert@harvard.edu

Mr. James Chaknis
Communications Coordinator
Joint Center for Housing Studies
1 Bow St., Suite 400
Cambridge, MA 02138
(617) 495-7908
(617) 496-9957 F
james_chaknis@harvard.edu

Mr. David Luberoff
Senior Associate Director
Joint Center for Housing Studies
1 Bow Street, Suite 400
Cambridge, MA 02138
(617) 495-9850
(617) 496-9957 F
david_luberoff@harvard.edu

Mr. Kent Colton
Sr. Research Fellow
Joint Center for Housing Studies
936 Spring Hill Road
McLean, VA 22102
(202) 340-5577
kcoltonllc@gmail.com

Mr. Mark Richardson
Sr. Industry Fellow
Joint Center for Housing Studies
6637 Hawthorne St.
McLean, VA 22101
(301) 275-0020 ext. 81
mrichardson@mgrichardson.com